Gatton College of Business: Finance Advising Worksheet

Name: _______________________________  Appointment Time: _______________________

Please complete this worksheet BEFORE your scheduled advising appointment.

Are you planning a second major or minor? (Have you developed a plan to ensure you will be able to graduate on your preferred timeline?)

Questions for my academic advisor: (Have you developed a graduation plan or timeline? Do you need more information about post undergraduate opportunities?)

Priority registration window dates:

____________________________________________________

Don’t forget to use the planned courses feature in myUK and complete a “pre-register check” before your window opens

Use APEX to determine the following calculations:

Number of earned credit hours ______

Cumulative GPA ______  Major GPA ______

Have you completed UK Core? ______

Goals

What are your top two goals? Have these goals changed since we met last?

Career Planning

Have you connected with the Graham Office of Career Management? If so, how?

What activities occupy your time outside of class (personal, extra-curricular, or work-related)?

Academic Progress

Are there obstacles interfering with your academic success? If so, what are they? If not, what is going well?

Which statement best describes you:

- I’m not motivated to do anything
- I’m motivated to do things outside of academics
- I do the bare minimum to get by in class
- My performance on class assignments and readings is about average compared to my peers
- I do my best in all things related to my classes

How would you characterize your understanding of your career path?

- I have no idea what kind of job I want
- I picked a major, but I don’t have much career info
- I know someone who has a job related to my major
- I’ve done research and know a little about what career my major can lead to
- I have job shadowed/interned/deeply investigated my career path and am comfortable with my decision
Finance Major Course Sequencing

ACC 202  ECO 202  STA 296
   ↓    ↓    ↓
FIN 300  ACC 301  ECO 391
   ↓    ↓    ↓
ACC 301  FIN 405  FIN 410
   ↓    ↓    ↓
FIN 405  FIN 410

Current Courses

<table>
<thead>
<tr>
<th>Course</th>
<th>Credit</th>
<th>Midterm Grade</th>
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<tbody>
<tr>
<td>FIN 300</td>
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<td>ACC 301</td>
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<td>ECO 391</td>
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Planned Courses (with advisor)

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<thead>
<tr>
<th>Course</th>
<th>Credit</th>
<th>Alternate Course</th>
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Things to do after today’s meeting:

__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________

Finance electives at the 400 level vary from semester to semester and also have different prerequisite requirements per course. Some prerequisites include a required grade. Always check prerequisites in the course catalog and speak with your advisor when considering your courses.

Not all options or requirements are listed here. Please see the university bulletin for complete requirement information.