

### **Declining Balance Procurement Card**



# **Declining Balance Procard**

- All payments made to participants in research must be paid through a declining balance procard.
  - These include survey completion through Mturk, Prolific, Cloud Research, etc.



### Process

- IRB Application
  - Should be considered as covering the entire research project. Include each set of data collection expected in the project overall.
- Procard Application
  - Each individual project should have its own procard.
  - Contact Amanda Henderson to complete the procard and supplemental information.
  - Please include the overall budget for the project be aggressive
  - How will those funds be used over time?
    - All in the first month?
    - All in the first quarter?
    - Spread over multiple months/quarters?
    - Provide your best estimate of timing
  - How many participants in each set of data collection and the payment to each individual for their participation.
  - Attach IRB approval level.
  - This process can take up to two weeks.



# **New Declining Balance Procard**

- Please make sure you complete your training in MyUKLearning.
  - It must be completed within 30 days
  - Once the training is completed, your card will be mailed to your home address
  - Your card will not be mailed until the training is complete



# Using your Procard

- Do not load excessive amounts onto your Mturk, Prolific, etc. accounts.
  - Only load what you think you will use.
  - Extremely important if you are running data collection for multiple projects using the same account in Mturk.
  - Any project funding needs to be clearly tied to data collection pertaining to that project's procard.
- Do not use personal funds.



# Documentation

- We will need a copy of the invoice.
- Download of data participants who participated in the study.
  - Please be cautious when using data panels. We have some cases where we cannot obtain the data participants and they cannot be used. Example includes Qualtrics.
- Screenshot of account balance needed if the full amount loaded was not used.



## **CloudResearch Invoice**



### **Receipt from Connect**

Transaction ID: e9422835-15a4-4364-b785-96b56ba14456

Date Paid

Payment Method

August 7, 2023

VISA \*\*\*\* 0335

#### **Order Summary:**

 Payment to Connect (CloudResearch)
 \$152.00

 Amount Charged
 \$152.00

If you have any questions, contact us at connect-support@cloudresearch.com



# **CloudResearch Distribution**

Transactions	
Date	8/7/2023 - 10:33 AM
Amount	-\$152.00
Transaction Type	Project Payment
Details	Crypto S2 - 8.7.2023 [43c8093f-8cc4-446c-adab-8e97d1121d9b] - launched
Date	8/7/2023 - 10:32 AM
Amount	\$152.00
Transaction Type	Fund Account
Details	N/A



Include breakdown showing where account was funded, and then paid out to the project.

# **CloudResearch Participants**

	A	В	С	D	E	F	G	H I	J	К	L	M
	ParticipantId	StartTime (America/New_York)	CompletionTime (America/New_York)	CompletionType	CompletionCode	Payment	Bonus	Fees Status	Task Dat	a Submitted Data	English Language	
2	C2C8A74EC7434A6F964C947422FF849A	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
3	1B68B91034654C6896D575C027D99F76	8/7/2023 10:34	8/7/2023 10:41	Redirect		0.3	0	0.08 Approv	ed Yes			
4	60B62D2058D24418965396147B2746C3	8/7/2023 10:34	8/7/2023 10:37	Redirect		0.3	0	0.08 Approv	ed Yes			
5	0D3E6143AB2A4983A3ADEF579D858CD2	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
5	85C92CDBAC71452684E2566DAB6C7342	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
7	3A027EB458E1432AB5977770B373F0CB	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
8	7E553EDCD9C949A984A200B0681A8B0B	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
)	9C83E0FF26FD471993D8C4042C8905BD	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
0	D5DE0F46EEF341A383C94F3271F02925	8/7/2023 10:34	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
1	B943EEA9B392471F89EA13197631BEB0	8/7/2023 10:34	8/7/2023 10:35	Redirect		0.3	0	0.08 Approv	ed Yes			
2	71AEE38C92B24C568F612B9014229FF4	8/7/2023 10:35	8/7/2023 10:35	Redirect		0.3	0	0.08 Approv	ed Yes			
3	ACFC0EF1E2E147509A903660C8F14F64	8/7/2023 10:35	8/7/2023 10:35	Redirect		0.3	0	0.08 Approv	ed Yes			
4	9523FF39BCED464BA85D1A00D891D8B7	8/7/2023 10:35	8/7/2023 10:38	Redirect		0.3	0	0.08 Approv	ed Yes			
5	A50C3A2098BE40928A52C4CFABD4F548	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
6	D99590F1FB0E4A0BB009E1CB207C2E9C	8/7/2023 10:35	8/7/2023 10:37	Redirect		0.3	0	0.08 Approv	ed Yes			
7	E587ABFDA56848ECA4CF94C3287B11D0	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
3	B7156F6F036246CD8028B2379E2020E6	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
9	C74D0F18B0A546C2A2210A0DEEC43052	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
D	68655E54142843DC954581CD378EC5C1	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
1	353A003493CF4C8B88BA6A14725C5886	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
2	A699A5BD5CAF498BB628DCFC0E454DED	8/7/2023 10:35	8/7/2023 10:35	Redirect		0.3	0	0.08 Approv	ed Yes			
3	CEE200574E944A4CB0DC41352FB28E5C	8/7/2023 10:35	8/7/2023 10:35	Redirect		0.3	0	0.08 Approv	ed Yes			
4	218D74FFB32A4C838A88C6019A69DE91	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
5	A712D9C3A2094DFBA41EDAE8C0EA3C0B	8/7/2023 10:35	8/7/2023 10:37	Redirect		0.3	0	0.08 Approv	ed Yes			
6	7169E08590094DA0BF2EEB16303689E6	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
7	9B3A0980FA36416D9C96A6ED2A54E924	8/7/2023 10:35	8/7/2023 10:38	Redirect		0.3	0	0.08 Approv	ed Yes			
8	BA41EA00BBD6453CBA848813672127BB	8/7/2023 10:35	8/7/2023 10:37	Redirect		0.3	0	0.08 Approv	ed Yes			
9	1612C8A4DD6048458F89D711FDF87FBB	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
0	08FEFD745D61400CB190EA12CC5FEF33	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
1	EE3020DF123B44F7940C6C9E23782D55	8/7/2023 10:35	8/7/2023 10:37	Redirect		0.3	0	0.08 Approv	ed Yes			
2	DE1EC6694BCA49DA8C28E574B5E168F5	8/7/2023 10:35	8/7/2023 10:38	Redirect		0.3	0	0.08 Approv	ed Yes			
3	FE85B422A2E847B9AA1B39A69534BBC9	8/7/2023 10:35	8/7/2023 10:36	Redirect		0.3	0	0.08 Approv	ed Yes			
4	6EE52562390F4564BA965E2054A24FD5	8/7/2023 10:35	8/7/2023 10:40	Redirect		0.3	0	0.08 Approv	ed Yes			



# **CloudResearch Participants**

А	в	L	U	E	F	G	н	J	K
3DFAB35BA5B94FA08D026384D4E720A4	8/7/2023 10:42	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
428969E080174DAA9B6B0DE8241B1C3B	8/7/2023 10:42	8/7/2023 10:45	Redirect		0.3	0	0.08 Approve	d Yes	
EC21B373DE3D448C8D4A14546CBCBC70	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
00368FE41FA9483EB74E5EF60888EC3B	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
C90A736CBD2E42469E67DBD9712850A3	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
868CFCE270B747758BADCED475B7885D	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
9267945AD5C24E1298D0DBFACF8C23F4	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
78093C198D974CFFBD2037F392D5E265	8/7/2023 10:43	8/7/2023 10:45	Redirect		0.3	0	0.08 Approve	d Yes	
415920631C804F14A78E5693F206DB05	8/7/2023 10:43	8/7/2023 10:45	Redirect		0.3	0	0.08 Approve	d Yes	
6DF4BAC26DEE4F9FA7C0B8D08891B590	8/7/2023 10:43	8/7/2023 10:47	Redirect		0.3	0	0.08 Approve	d Yes	
C88DE755A92949819BD605EE69D76852	8/7/2023 10:43	8/7/2023 10:45	Redirect		0.3	0	0.08 Approve	d Yes	
6767421FF07049FEBFEC9D94DBF09390	8/7/2023 10:43	8/7/2023 10:45	Redirect		0.3	0	0.08 Approve	d Yes	
0D5CDA8A7BF3485CAF0441481FA1B5CE	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
42E11D90D1474FD69C5FC6536F3C23C7	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
67550B0A8CC84323BF8A30B2D0D33B6B	8/7/2023 10:43	8/7/2023 10:45	Redirect		0.3	0	0.08 Approve	d Yes	
7960FA1779C5477BAFB5CDBF2C618D5A	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
422D1004E0744BD4935AB6E4C8594D5C	8/7/2023 10:43	8/7/2023 10:44	Redirect		0.3	0	0.08 Approve	d Yes	
A9EA054DB37D4A2B8BFB4C73CB3759C9	8/7/2023 10:46	8/7/2023 10:47	Redirect		0.3	0	0.08 Approve	d Yes	
A38803A9795C439EAB69D019AA84EBE8	8/7/2023 10:58	8/7/2023 10:59	Redirect		0.3	0	0.08 Approve	d Yes	
76EFF0A69FC445838D25D3F86BB25E44	8/7/2023 11:01	8/7/2023 11:02	Redirect		0.3	0	0.08 Approve	d Yes	
DB3E00CF75EC44D498EA35711239E54C	8/7/2023 11:02	8/7/2023 11:04	Redirect		0.3	0	0.08 Approve	d Yes	
12C25FDB8AAE4391A9A0B9CCE400C73C	8/7/2023 11:02	8/7/2023 11:03	Redirect		0.3	0	0.08 Approve	d Yes	
			/	Participant Payment	120				
			(	Platform Fees			32		
				Total	152				

Participant Payments and Platform Fees equals amount loaded.

# **Prolific Invoice**



Item	Unit Cost	Quantity	Line Total
Study rewards	\$111.9975	1	\$112.00
Service fees	\$37.3325	1	\$37.33

Subtotal	\$149.33
Paid to Date	\$149.33
Balance Due	\$0.00



## **Prolific Participants**



### Prolific Academic

#### 483 Green Lanes, London, N13 4BS info@prolific.co COMPANY NUMBER: 08991598 WAT NUMBER: GB 233 6075 23

### SUMMARY

Summary #M5VPWP / 31 July 2023 / Survey on financial decisions.



#### Breakdown by participant - Summary #M5VPWP / 31 July 2023 / Survey on financial decisions.

Participant	Reward	Service fees	Vat	Total
63d0293ea72094f49357ebe6	\$1.40	\$0.46	\$0.00	\$1.86
63910ada359f82b242d0518d	\$1.40	\$0.47	\$0.00	\$1.87
6025b6e60ac9cb1ae2b1875a	\$1.40	\$0.47	\$0.00	\$1.87
5f77c6a1a110ce346dc016ec	\$1.40	\$0.46	\$0.00	\$1.86
5c7afb18de6f7900150c33d2	\$1.40	\$0.47	\$0.00	\$1.87
60fe1f158c395adbe33e6c84	\$1.40	\$0.47	\$0.00	\$1.87
6000744-LETEE0406607-077	41.40	40.40	*0.00	41.00

Participant	Reward	Service fees	Vat	Total
5f13cd9693d2ed043a5e7c96	\$1.40	\$0.46	\$0.00	\$1.86
60038fcb3919e748155efc28	\$1.40	\$0.47	\$0.00	\$1.87
58477607f1b9b3000192bb01	\$1.40	\$0.47	\$0.00	\$1.87
56f5855c736c79000d22dee7	\$1.40	\$0.47	\$0.00	\$1.87
5f31c74722eeb30e81d1ef3e	\$1.40	\$0.46	\$0.00	\$1.86
5df89cab69a117620a70f1ee	\$1.40	\$0.46	\$0.00	\$1.86
5f4fe40c4af6f3120ff17532	\$1.40	\$0.47	\$0.00	\$1.87
62e154770b9035b7054f03e1	\$1.40	\$0.46	\$0.00	\$1.86
6298f0e21abd78cb684b723c	\$1.40	\$0.47	\$0.00	\$1.87

We've rounded some VAT and service fees, to make sure you're billed correctly. This does not affect participant rewards.

#### Summary #M5VPWP / 31 July 2023 / Survey on financial decisions.

Description	Reward	Service fees	Vat	Total
Total Cost				\$149.33

Amount Paid: **\$149.33** 



### **Mturk Invoice**

CAUTI	DN: Externa Sender	
Greet	gs from Amazon Mechan ca Turk,	
Your p	rchase of Mechan ca Turk Prepad HITs succee	eded.
Deta s	of your transact on are be ow:	
Tr	insaction d:	
Т	insact on completed:	
	Thu, Ju 13, 2023 03:31 PM	
Ar	iount:	
	\$96.00	
	yment method: Credit card	
		rk Prepa d HITs s subject to our Terms and Cond t ons, ava a
nttps://	nam04.safe nks.protect on.out ook.com/?	

Payment process ng for this service is provided by Amazon Payments, Inc., ocated at 410 Terry Ave N, Seattle, WA 98109. For more nformation on Amazon Payments, Inc. is money transmission in censes, visit https://nam04.safe.inks.protection.outlook.com/?



### **Mturk Participants**

4	А	В	С	D	E	F	G	Н	I	
1	Transaction ID	Date Initiated	Date Posted	Transaction Type	Payment Method	Recipient ID	Amount	HIT ID	Assignment ID	
2	3NYP8T7JSB81WRZYE4DTHCQJ32R7N3	7/13/2023 19:08	7/13/2023 19:08	8 Prepayment	Visa (last 4 digits: 2085)	A86UYJMT2TKOE	96			
3	3C2OSVB34RG63A4RU3JUEY9XBJTRVR	7/13/2023 15:38	7/13/2023 20:33	5 AssignmentPayment		AXKVHJHF1EOVT	-0.5	35NNO802AVXKZEK58J5KBHRPWC2IN7	3VBEN272MK066K49GUR4EJKC63QSG	м
Ļ	3D4NSQ1WDR61JY6XHLAL4H4ZJ42NGD	7/13/2023 15:38	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	35NNO802AVXKZEK58J5KBHRPWC2IN7	3VBEN272MK066K49GUR4EJKC63QSG	M
5	3WPV5GDOTU4DUBPMMMARUNVTYI57Z8	7/13/2023 15:39	7/13/2023 19:14	4 AssignmentPayment		A2T1LNI80EPOQR	-0.5	3KG2UQJ0MJPXGC8OLRATKJIBNMJQNI	3UWN2HHPUY6CGCLV3Y4Z43T97FCNS	P
6	3XUSTNNVSQWZHG96PTBLTVYML4S3KG	7/13/2023 15:39	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	3KG2UQJ0MJPXGC8OLRATKJIBNMJQNI	3UWN2HHPUY6CGCLV3Y4Z43T97FCN5	P
7	3X9O53E3VBDJ6ASJT2EKIR8WLXHUTI	7/13/2023 15:39	7/13/2023 17:33	7 AssignmentPayment		A34NIDEMZPCAWB	-0.5	3QTFNPMJC6J6U49F8NT6BCUFSP4NZ9	3NXNZ5RS1AY58CX9ELNJRB2TFCJ79O	
8	321KY3KYLKFO2HNYRICE88ESBZAQEM	7/13/2023 15:39	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	3QTFNPMJC6J6U49F8NT6BCUFSP4NZ9	3NXNZ5RS1AY58CX9ELNJRB2TFCJ79O	
9	32GR7G8YPBQKZT9XOGT5GT7CWNY817	7/13/2023 15:39	7/13/2023 17:4:	L AssignmentPayment		AFAQRD1972NYV	-0.5	35U0MRQMUJ87354H854G5VHOUO3VOW	3DUZQ9U6SMPPOHU45PQQEKNMTIE	<b>√</b> SE
10	3LN7QL79OH2U7499A5O188QQA9N3ML	7/13/2023 15:39	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	35U0MRQMUJ87354H854G5VHOUO3VOW	3DUZQ9U6SMPPOHU45PQQEKNMTIE	√SE
11	38P8RRTMIIXG9WNCBK7O4MM9U7C83Z	7/13/2023 15:39	7/13/2023 20:4:	L AssignmentPayment		A2IVAIE9IMPZXZ	-0.5	3VIVIU06FKDEHWZ5WIQKY22PRMSIM7	3WLEIWSYHOIR1HIM6LUG81J9N95H28	3
12	30K5AZ30UCSI77ULNL3E0CFV5923O0	7/13/2023 15:39	7/13/2023 19:11	7 FeePayment		Mechanical Turk	-0.1	3VIVIU06FKDEHWZ5WIQKY22PRMSIM7	3WLEIWSYHOIR1HIM6LUG81J9N95H28	3
13	3P9JCFMTPE7JNBAGP3VHJJKT83385P	7/13/2023 15:39	7/13/2023 19:15	5 AssignmentPayment		A11ST9LLMHHIF9	-0.5	3KG2UQJ0MJPXGC8OLRATKJIBNMJQNI	3A1PQ49WVHIKCW0QNHU23I94V3RH	1R
4	3Y4J6Q9VK0SLSJ712YVIPHAVKAK3Q8	7/13/2023 15:39	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	3KG2UQJ0MJPXGC8OLRATKJIBNMJQNI	3A1PQ49WVHIKCW0QNHU23I94V3RH	1R
15	3QDGNY2TWP8Q944S4583IF8AW6OFZK	7/13/2023 15:40	7/13/2023 17:12	2 AssignmentPayment		AQPHAKANHK618	-0.5	35NNO802AVXKZEK58J5KBHRPWC2IN7	3RRCEFRB7MDRDIUNA738F5D9CAW4	8B
16	3KZUOHBGA8L4KBDJ4MQRBEWY9W5BKF	7/13/2023 15:40	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	35NNO802AVXKZEK58J5KBHRPWC2IN7	3RRCEFRB7MDRDIUNA738F5D9CAW4	8B
17	3QAVBLMEJX41494D3NKILUSZO6QXF5	7/13/2023 15:40	7/13/2023 19:32	2 AssignmentPayment		A134K8O4EOZ45W	-0.5	3X0EMNLXEPQPO5GIN5HVUVME4TZVPD	3Z7VU45IPYI63H0KT3093PD9RT81Z1	
8	330KNO4UAAB2370W0F7USONB15ZT0H	7/13/2023 15:40	7/13/2023 19:11	7 FeePayment		Mechanical Turk	-0.1	3X0EMNLXEPQPO5GIN5HVUVME4TZVPD	3Z7VU45IPYI63H0KT3093PD9RT81Z1	
9	3Q19P5D1KF3ZS8FF7E5T86OAK6BG1V	7/13/2023 15:40	7/13/2023 19:13	AssignmentPayment		A1PEMD0ZDSKQMK	-0.5	3W5PY7V3UP8A6O8PX3ZV4Y4WDBVYJP	3WI0P0II61TRTLU5ZFQRIOCJ79SRDO	
20	38S9LFVU6ZRZAZDMPY37QRO2Y10BMK	7/13/2023 15:40	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	3W5PY7V3UP8A6O8PX3ZV4Y4WDBVYJP	3WI0P0II61TRTLU5ZFQRIOCJ79SRDO	
21	3GBJFDP0RXZIVSCI37DZMUBGJ33PLE	7/13/2023 15:40	7/13/2023 20:48	3 AssignmentPayment		A2Q4E2UAPFZKBO	-0.5	3P4C70TRMRIGFNBP6IP2DDAKC4AGLB	3QEMNNSB2X0HB2AQQ1SLD7LJ6XY7E	)5
22	3BGF5AMNO3J9Y5E6TVLKFYNLKVZL67	7/13/2023 15:40	7/13/2023 19:11	7 FeePayment		Mechanical Turk	-0.1	3P4C70TRMRIGFNBP6IP2DDAKC4AGLB	3QEMNNSB2X0HB2AQQ1SLD7LJ6XY7E	)5
23	3PMI4KNOST9520W1UIIOYQX7LIXN1A	7/13/2023 15:41	7/13/2023 20:53	7 AssignmentPayment		A3NRIEMOJVVX4A	-0.5	36MUZ9VAE63ZXXR6N61QUXH3QFTEDC	3R6BYFZZP7D8O1UDZKR9V61SK3SXF0	1
24	3Q3950UFFE69X7RSV8VOCESFTRKIM0	7/13/2023 15:41	7/13/2023 19:11	7 FeePayment		Mechanical Turk	-0.1	36MUZ9VAE63ZXXR6N61QUXH3QFTEDC	3R6BYFZZP7D8O1UDZKR9V61SK3SXF0	l
25	32QOVGNGK6TY7Z9MUIKC2J6IRU1RXU	7/13/2023 15:41	7/13/2023 19:40	AssignmentPayment		ADGDDNXMSOGBV	-0.5	35NNO802AVXKZEK58J5KBHRPWC2IN7	3NXNZ5RS1AY58CX9ELNJRB2TFCK97R	
26	3081BEUBAPQFFPCS79AOPTHFYHUNI5	7/13/2023 15:41	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	35NNO802AVXKZEK58J5KBHRPWC2IN7	3NXNZ5RS1AY58CX9ELNJRB2TFCK97R	
27	30U75MTPZHLYAFOZDWAEH3YPZ9Y874	7/13/2023 15:43	7/13/2023 20:04	4 AssignmentPayment		AM2KK02JXXW48	-0.5	35NNO802AVXKZEK58J5KBHRPWC2IN7	3BF51CHDTVBK57F8RYQ2PDQUQBMH	OP
28	3C0ACLZJK3DX5ZMEU2KNKHPW2Y53SX	7/13/2023 15:43	7/13/2023 19:11	7 FeePayment		Mechanical Turk	-0.1	35NNO802AVXKZEK58J5KBHRPWC2IN7	3BF51CHDTVBK57F8RYQ2PDQUQBMH	OP
29	35XZP4A7YU2LI5VJYD8IOF4C4L3XH3	7/13/2023 15:43	7/13/2023 17:35	5 AssignmentPayment		AO2XTIZJIYEJY	-0.5	35U0MRQMUJ87354H854G5VHOUO3VOW	3MX2NQ3YC9VGM41OT8E09UAFV9FX	51
30	3O6T48FFY3I9ZH3AF2B8BCGQY3JT21	7/13/2023 15:43	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	35U0MRQMUJ87354H854G5VHOUO3VOW	3MX2NQ3YC9VGM41OT8E09UAFV9FX	51
31	3JMVAPOB7VMPQMIZ370JIUTBKY2KOP	7/13/2023 15:43	7/13/2023 17:22	L AssignmentPayment		A6KOTWP7N7RLU	-0.5	3AA88CN98P45H8E7FOZ75D49S0VYKO	3VP0C6EFSGX1BW2YKKMWQJ8HK06N	163
32	3C5W2B7O6SRGUW23GBRGMG9FEFLG97	7/13/2023 15:43	7/13/2023 19:13	7 FeePayment		Mechanical Turk	-0.1	3AA88CN98P45H8E7FOZ75D49S0VYKO	3VP0C6EFSGX1BW2YKKMWQJ8HK06N	463
33	39BIDXP4WEGH9BQ9MDB30SKRHD7XJ8	7/13/2023 15:43	7/13/2023 19:12	2 AssignmentPayment		A3TD4VJPN33IWZ	-0.5	3VIVIU06FKDEHWZ5WIQKY22PRMSIM7	3VHP9MDGRNLKL3JI8OVMHTGIJL5FCI	4
34	3XNDFT385AEJ2VIXJGUW4RDOIHFT4X	7/13/2023 15:43				Mechanical Turk	-0.1	3VIVIU06FKDEHWZ5WIQKY22PRMSIM7	3VHP9MDGRNLKL3JI8OVMHTGIJL5FCI	4
5	3DEN325EY8NEXJXJZLP6ZOKLR2UITY	7/13/2023 15:44	7/13/2023 19:10	AssignmentPayment		A122V6CITY3HZ1	-0.5	3C8QQOM6JP2UBEHKW6P5YPN0RH2IL5	3SKRO2GZ71SBEM1YT2XZGAPWNKW	<1Z



# **Upload Invoices and Data Participants**

- Upload your invoices into FRANsys.
- Upload your excel files or data participant files into FRANsys.
- For questions on how to use FRANsys, please refer to the FRANsys training.



# **Concur Report**

- You do not build your own reports in Concur.
- Please make sure you complete your <u>user profile settings</u> in Concur.
- Please make sure you have added the business office staff as delegates in Concur.
  - How to Add Delegate for Concur
- Your financial specialist will pull the uploaded information from FRANsys and build the report.
- You will be notified when it is ready to submit.
- Please review the report. Ask your financial specialist if you have any questions. Then submit the report for approval.



# Reconciliations

- At the end of each month, reconciliations are due to Procard Audits.
- Researcher is responsible to provide this data to the Business Office to ensure timely processing.
- Financial Specialist will create the reconciliation and send to Procard Audits for approval.



# **Loading New Funds**

- New funds will not be loaded to the procard until the reconciliation is complete and approved.
- This process can take up to two weeks.
- Researchers should be proactive in their management of the reconciliation process and anticipate when future data collection will be necessary.



# **Helpful Links**

- E-7-16: Procurement Cards
- E-9: Compensation to Research Subjects
- Procard Application
- <u>Declining Balance Card Supplement</u> <u>Information</u>



# **Questions?**

Any questions reach out to the business office.

- Susannah Aulds
  - 859-257-1790
  - <a>susannah.crouch17@uky.edu</a>
- Katie Carter
  - 859-562-0989
  - <u>kcarter.966@uky.edu</u>
- Vicki Pendleton
  - 859-257-1251
  - <u>vpend2@uky.edu</u>

- Amanda Henderson
  - 859-323-7278
  - amhe236@uky.edu
- Shana Hall
  - 859-257-8937
  - <a>shall1@uky.edu</a>
- Christy Anderson
  - 859-257-7654
  - <u>clhamm3@uky.edu</u>

